

TISKOVÁ ZPRÁVA

MÍSTO / DATUM | Prague, 18 April 2013

PPF banka increases subordinated bond issue

PPF banka a.s. (“PPF banka”) today increased its subordinated bond issue to a total of CZK 1,400,000,000

“The demand for our recently-issued subordinated bonds is so high that today we increased the issue to a total maximum value of CZK 1.4 billion. We are delighted to be able to offer an instrument that will meet demand, in particular from our private banking clients. For investors seeking investments in Czech crowns with attractive yields, it is currently very difficult to find any better opportunities on comparable terms on the market.”

Petr Milev, Chief Executive Officer

Subordinated bonds:

On 18 April 2013, PPF banka increased the issue of its subordinated bonds (ISIN: CZ0003703985) to a total of CZK 1,400,000,000. PPF banka is the issuer. The bonds were issued on 8 April 2013 as part of a non-public offering and their original volume was CZK 700,000,000 with final maturity on 7 April 2023. The issuer has a call option in five years on 4 July 2018. The bonds bear a fixed 6.50% p.a. coupon payable annually. The nominal value per bond is CZK 1,000,000, providing the minimum investment is CZK 3,000,000. The bonds are negotiable without any restrictions and they are dematerialised and recorded at Centrální depozitář cenných papírů a.s. [*Central Securities Depository PLC*]. The subordinated bonds are denominated in Czech crowns and issued under Czech law. PPF banka is the administrator of the issue. More detailed conditions for investment in the subordinated bonds and information about the related

TISKOVÁ ZPRÁVA

risks, including the issue conditions, can be obtained from PPF banka's customer centre or personal bankers.

PPF banka is part of the PPF international investment group. PPF Group N.V. holds 92.96 per cent of the bank's shares, and the City of Prague holds 6.7 per cent.

Notes for editors and contact:

PPF banka a.s. is an integral part of the PPF international investment group. It provides services to municipal and corporate clients, as well as investment services, including trading in financial instruments on the Czech and international markets. PPF banka is authorised to act as PPF Group's central treasury bank and is responsible for managing the balance sheet structure of all Group companies by raising funds on the bond and capital markets and for financing companies within the Group. The Bank is also a key place of business for the Group's financial market transactions.

PPF Group

PPF Group invests into multiple market segments such as banking and financial services, insurance, real estate, energy, metal mining, agriculture, retail and biotechnology. PPF's reach spans from Central and Eastern Europe to Russia and across Asia. PPF Group owns assets amounting to EUR 17.6 billion (as at 30 June 2012).

Contact:

Radek Stavěl

Spokesperson of PPF Group

Phone: +420224174748

Mobile: +420724875932

Email: stavel@ppf.cz

TISKOVÁ ZPRÁVA

STRANA / PAGE

3/4

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TISKOVÁ ZPRÁVA

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